

Federal Duck Stamp Stakeholder Survey Results

Federal Duck Stamp Task Group February 28, 2022



Acknowledgements

The Federal Duck Stamp Task Group thanks group members Brandon Reishus (OR), Justin Shannon (UT), Mike Szymanski (ND), Shaun Oldenburger (TX), Luke Naylor (AR), Andy Raedeke (MO), Matt Leibengood (MI), Ted Nichols (NJ), and Billy Dukes for developing the surveys and working with the flyways to encourage E-Stamp states to participate in the surveys. This effort would not have been possible without the willingness of 13 states to take on the challenge of drawing samples, incorporating survey questions into their web survey platforms, and administering the web survey all within a couple of weeks. The following people made this possible: Jeff Duguay (LA), Larry Reynolds (LA), Tina Johannsen (GA), Lacey Creech (GA), James Morel (OK), Josh Homyack (MD), Jenifer Wisnewski (TN), James Feddersen (TN), Mike Szymanski (ND), Matthew Garrick (NE), Seth Maddox (AL), Jon Purvis (TX), Shaun Oldenburger (TX), Luke Naylor (AR), Jessica Feltz (AR), Tom Treiman (MO), Suzanne Johnston (MO), Andy Raedeke (MO), Molly Kneece (SC), Billy Dukes (SC), and Andrew Fanning (FL). Thank you!

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E-Stamp Purchasers Survey Results

Hunter E-Stamp Survey Response Rates

State	Sample Frame*	Sample Size**	Responses	Response Rate
Alabama	11,501	11,228	1,385	12%
Arkansas	43,327	2,881	487	17%
Florida	7,892	4531	541	12%
Georgia	21,490	2,424	360	15%
Louisiana	51,800	3,873	627	16%
Maryland	27,572	2,198	261	12%
Missouri	12,282	2,472	546	22%
North Dakota	13,554	1983	478	24%
Nebraska	7,366	2,382	339	14%
Oklahoma	18,959	3,906	760	19%
South Carolina	1,747	487	53	11%
Tennessee	16,495	2,344	161	7%
Texas	130,724	4,329	613	14%

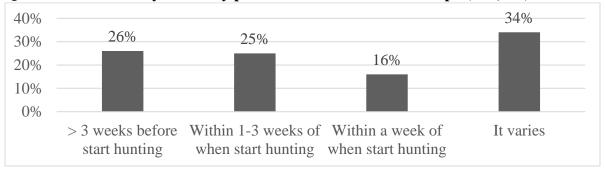
^{*}The sample frame includes residents only.

^{**}Excludes invitations that were undeliverable.

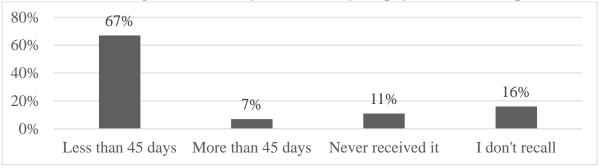
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Question 3. How long did it take for you to receive your physical duck stamp? (n=5,384)

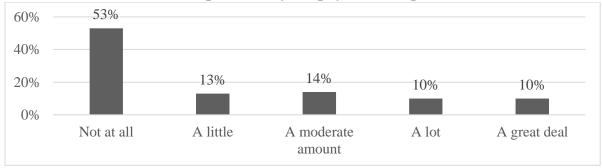


Question 4. In 2020, did you make an inquiry about the delivery status of your physical stamp? (n=925)

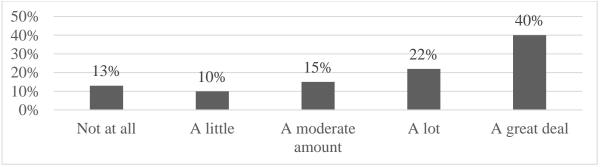


Hunters have the choice of purchasing either a physical Federal Duck Stamp or an E-Stamp. How much did the following reasons influence your decision to purchase an E-Stamp rather than a physical stamp in 2020?

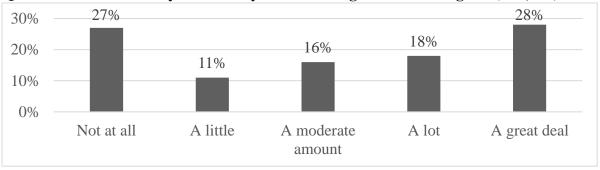
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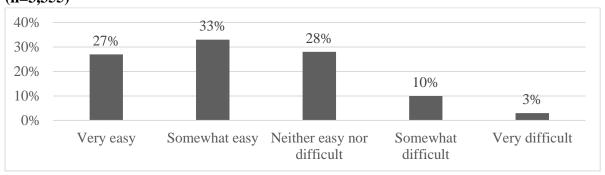
Question 5B. A more convenient way to purchase. (n=5,736)



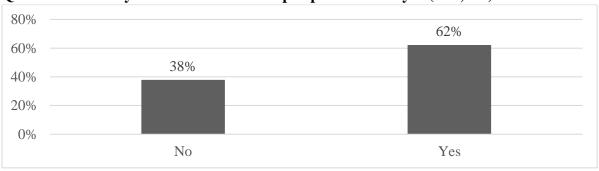
Question 5C. Consistency because my other hunting licenses are digital. (n=5,704)



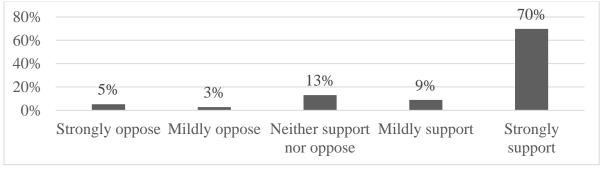
Question 6. How easy or difficult are E-Stamp regulations to understand? (n=3,355)



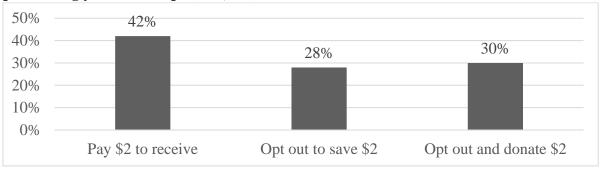
Question 7. Were you aware that E-Stamp expires in 45 days? (n=6,050)



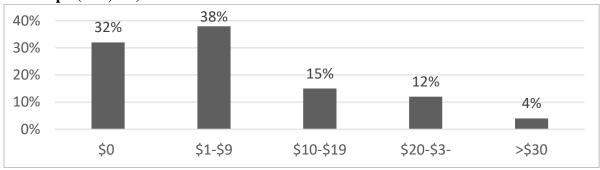
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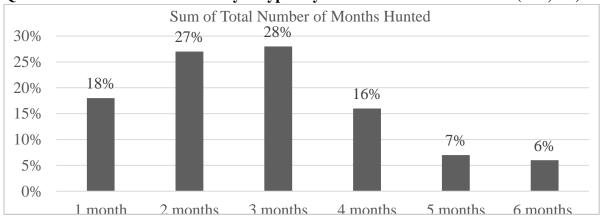
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Physical Stamp Purchasers Survey Results

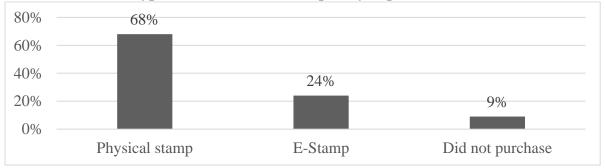
Hunter Physical Stamp Response Rates

State	Sample Frame*	Sample Size**	Responses	Response Rate
Alabama	13,464	13,079	931	7%
Arkansas	4,059	2,900	319	11%
Florida	3,029	2,758	386	14%
Georgia	21,541	2,401	364	15%
Louisiana	41,888	3,842	672	17%
Maryland	10,427	2,168	277	13%
Missouri	2,609	2,302	618	27%
North Dakota	5,464	2,965	715	24%
Nebraska	20,361	2,374	388	16%
Oklahoma	974	955	394	41%
South Carolina	10,074	483	62	13%
Tennessee	3,833	2,378	256	11%
Texas	No Survey			

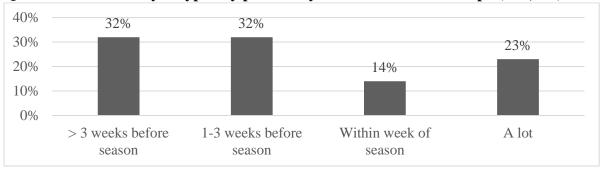
^{*}The sample frame includes residents only.

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Question 1. Which type of Federal Duck Stamp did you purchase in 2020? (n=5,108)

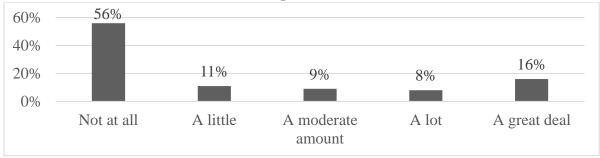


Question 2. When do you typically purchase your Federal Duck Stamp? (n=3,425)

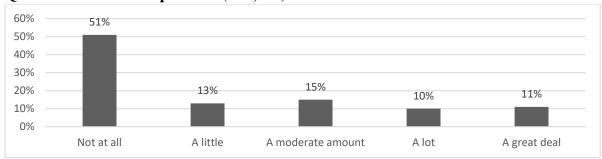


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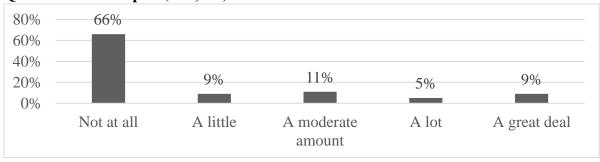
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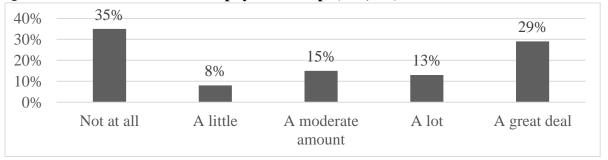
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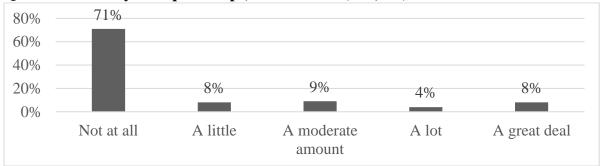
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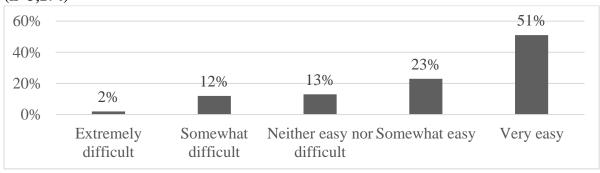
Question 3D. Would still need a physical stamp. (n=2,994)



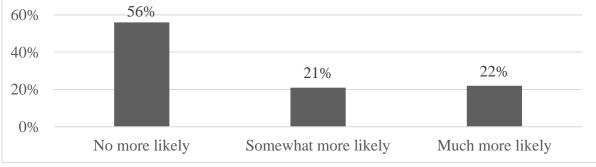
Question 3E. I buy multiple stamps, so it's easier. (n=2,965)



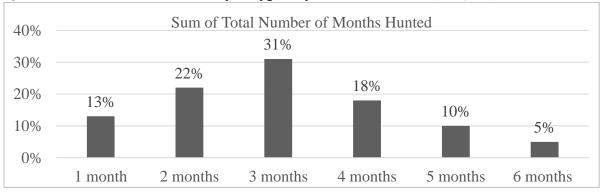
Question 4. How difficult or easy was it for you to find a place to purchase the stamp? (n=3,174)



Question 5. How likely would you be to purchase an E-Stamp if it was the same price as the physical stamp? (n=3,095)

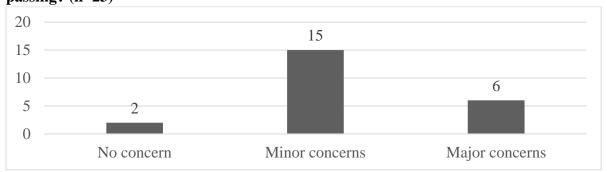


Question 6. In which months do you typically hunt waterfowl? (n=3,222)

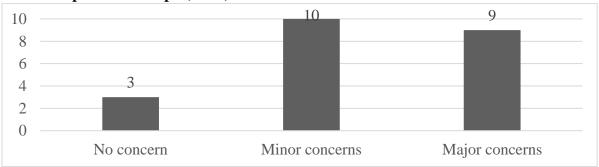


Law Enforcement Administrators Survey Results

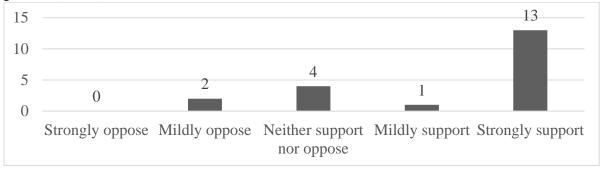
Question 1. How much concern are field enforcement officers voicing for suspected stamp passing? (n=23)



Question 2. How much of a concern are field enforcement officers voicing about hunting with an expired E-Stamp? (n=22)



Question 3. How much would you support or oppose eliminating the 45-day expiration period. (n=20)



Question 4. Themes from an open-ended question asking if they had any additional comments regarding the Federal E-Stamp Program.

- Support for E-stamp
- 45-day expiration and when receive physical stamp
- Comparison of E-stamp violations to others

Question 4. Comments in support of E-stamp.

It is a handy program. The stamps don't always arrive on time.

With the increasing number of hunters not wanting to carry a license in the field, but rather carry their license on their mobile device the e-stamp is a great 21st century option.

E-Stamp is a great temporary idea, Physical Stamp is still needed to allow for hunting in multiple states without having to bring multiple licenses with you.

With the increasing number of hunters not wanting to carry a license in the field, but rather carry their license on their mobile device the e-stamp is a great 21st century option.

Question 4. Comments about the 45-day expiration

Enforcement would be easiest if the E-stamp were the only option accepted.

In electronic world it's not that important to have a physical stamp on person. Proof on purchase would suffice. Charge another small fee for hard copy for the collectors.

I strongly support the e-stamp being valid for the entire season as long as the physical stamp isn't mailed until the end of season.

I would suggest that if go to the e-stamp the entire season that the stamp is not mailed to the buyer until after the season is over if that is possible. Or no stamp at all or the that a stamp is not valid in itself, must have proof of purchase.

I would encourage the option for hunters to receive the physical stamp if they desire (collectors' reasons) and just sell an e-stamp that is valid for the entire season and require a PDF or other certified form they can show on a mobile device.

If the e-stamp goes valid for entire season, get rid of physical stamp and physical stamp requirement. Can be made into commemorative stamp or collectors stamp so people can still enjoy the artwork.

As for the hunting with an expired E-Stamp it is not a concern. If E-Stamp is expired they are in violation. It would be acceptable for an E-Stamp to be valid the entire waterfowl season if the original Federal Duck Stamp was not mailed to the individual.

Question 4. Comments comparing E-Stamp violations to other violations

For the past 2 years we have conducted a joint weekend detail between the USFWS OLE and the Mississippi Department of Wildlife, Fisheries, and Parks. Each year the Federal Stamp violations surpassed any of the waterfowl violations that the field officers encountered. Such the majority was hunters possessing the 45-day documentation of purchase but hunting past the 45 day. Other violations concerned the failure to sign their stamps on the cards which we consider a floating stamp. All-in-all, the Federal Stamp violations seemed to show that it was double the violations than any other waterfowl violations noted. I would suggest that making the E-Stamp receipt the final proof of documentation in the field and to get away from the legal requirement of having a signed Federal Waterfowl Stamp to take migratory waterfowl. Too much confusion for the hunters, prosecutors, judges, and the loopholes allowing unethical hunters to slip through without purchasing a Federal Stamp for the conservation of waterfowl and the other species that share that same habitat and landscape.

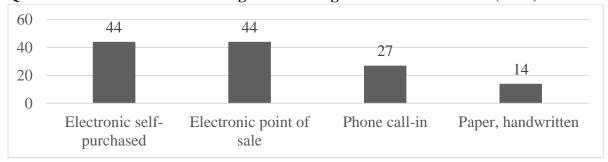
Violations involving the E-Stamp continue to be one of our State's biggest issues/violations noted.

License Sales Managers Survey Results

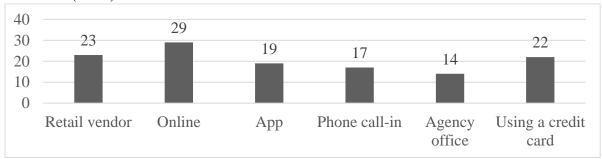
Question 1. In which state is your agency located?

We received responses from all 49 states that allow waterfowl hunting.

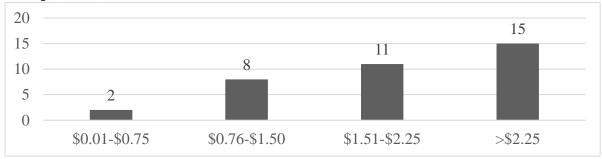
Question 2. Number of states using the following license sales methods. (n=49)



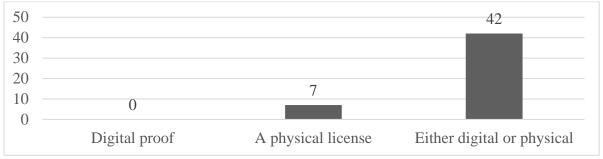
Question 3. Number of states charging extra processing fees when using the following methods. (n=49)



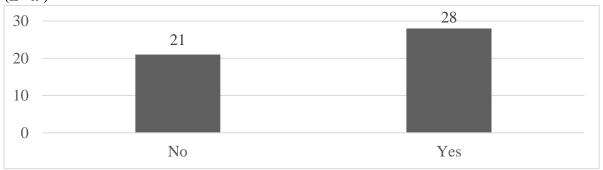
Question 4. Number of states that charge the following amounts for processing the most expensive state resident license required for waterfowl hunting excluding the Federal Duck Stamp. (n=36)



Question 5. Number of states that require waterfowl hunters to present the following types of proof of licensure to law enforcement excluding the Federal Duck Stamp. (n=49)



Question 6. Number of states that indicated they offer the electronic federal Duck Stamp. (n=49)



Question 7. Themes from open-ended question asking what advice they would give to other states interested in E-Stamp.

- Encouragement
- Advice about administration of program
- Ways to improve the program
- Advice dealing with customer service

Question7. Comments offering encouragement.

E-Stamp program works well and allows hunter to purchase in the field (online) if they forgot to get their stamp.

Convenience to hunters for a 'one stop shop' experience; convenience to the state (if applicable) - no longer have to track inventory of physical stamps; Monthly reconciliation w/ Amplex is relatively easy and takes minimal time to complete.

The E-Stamp program has been very successful for us. Offer the stamp via all sales channels would be the best advice, as well as set your price with agency profit in mind as well.

Do it!

In an effort to make things more accessible for our constituents, adopting the E-Stamp program is highly recommended.

Very convenient for customers and runs smoothly in NM.

The E-Stamp makes it very convenient for customers to obtain the federal stamp because that allowed us the ability to offer the stamp for sale through all of our retail sales vendors and online. Also, not having to handle the physical stamps any longer removes so much of the workload associated with the federal stamps. Moving to the E-Stamp simplified the process for both the state and our customers.

It is easy to manage

Ease of use working with Amplex distributor

Question 7. Comments offering ways to improve E-Stamp.

Only allow 1 stamp purchased per person, have concise language explaining the 45-day window where they have to have the physical stamp

Determine if you'll set a limit on individual purchases and lobby for an annual electronic privilege

we have issues with customers purchasing more than one and wanting a refund - feds don't offer a refund and we don't have a staff member that can be dedicated to handling the credits/etc so we don't offer refunds on our end either and that leads to some disgruntled customers

Work with USFWS to allow retail agents who want to sell the physical stamp, a continued allowance to do so. We have had multiple retail locations upset that they can no longer sell the physical stamp.

Very easy to sell, wish the Feds wouldn't require an actual stamp be in the hunters possession after X amount of days

Question 7. Comments providing administrative advice.

Ensure front line staff under the Amplex process, and when to encourage customers to contact Amplex with shipping questions/concerns. And ensure you have a plan of action for short-term and long-term reporting of purchased stamp quantities and dollars, including an agency agreed upon method of either including or excluding in sales metrics.

Included process for reviewing addresses for possible errors prior to file transfer. Ex: missing zip codes or addresses without necessary spacing causing returns (eaststroudsburg, etc.)

Note and keep track of the Amplex fulfillment fee. We had to raise our e-stamp price this year to cover our costs. We were actually losing money on selling the stamp for the last several years.

The program provides flexibility to customers (the ability to make an online purchase and hunt the same day). However, it also adds complexity - another 3rd party vendor providing fulfillment services that you have to stay on top of. The state should be prepared to handle customer service calls related to fulfillment issues.

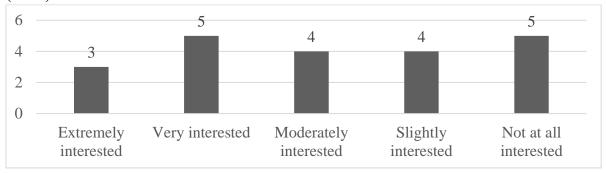
Build in a processing fee - Virginia does not. We absorb all administrative costs, i.e. we add only the Amplex fee and our regular agent fee to the cost of the Fed stamp.

Make sure to complete a cost analysis to determine the fee structure needed.

Make sure hunters understand that the e-stamp is only valid for 45 consecutive days.

Keep track of all sales to review when you receive your invoice from Amplex.

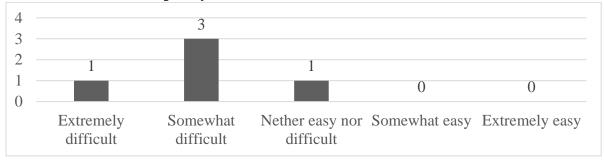
Question 8 How interested is your agency in implementing the federal E-Stamp program? (n=21)



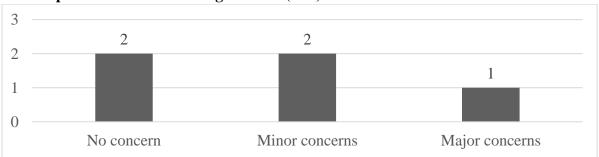
Question 9. Would it require state legislative action to implement the federal E-Stamp program in your state? (n=18)



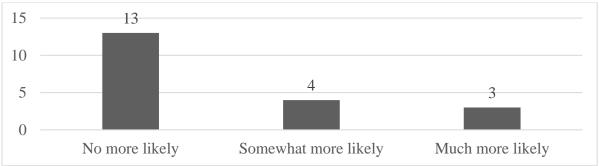
Question 10. How easy or difficult would it be to get the necessary state legislation passed to offer federal E-Stamps in your state? (n=5)



Question 11. How much concern would your agency have that introducing state legislation would open the door to other legislation? (n=5)



Question 12. How likely would your state be to offer the federal E-Stamp if the 45-day expiration period was eliminated, and the physical stamp was mailed to hunters after the waterfowl season? (n=20)



Question 13. Themes to an open-ended question asking what is preventing your state from participating in the federal E-Stamp Program?

- Interested
- Time and other priorities
- Cost and administrative hurdles
- Compatibility with existing license systems
- 45-day expiration

Question 13. Comments expressing interest.

Not much at this point, we are actively working on filling out the paperwork to apply.

Open for discussion

We just need to know what is required

Question 13. Comments regarding time and other priorities

Time

We have to prioritize the new projects we work on each year. This is not a priority for us at this time.

Personnel shortage, haven't had the time to apply with FWS to get approval to add the Fed Waterfowl Stamp to our License system.

Question 13. Comments regarding cost and administrative hurdles

Primarily concerns over the handling of the revenue in the state's license system for these and having to make major modifications to the license system to accomplish this.

Customer service and administrative support for a federal product that is not managed by the state when the costs and time to manage are fairly high. If we implement in Ohio, it will use up almost \$1M of spending authority annually for the agency.

Costs of setup and ongoing administration.

There are many concerns the biggest is that our system is set up for calendar year products and the fed stamp is July 1 - June 30th. Credit card processing fees. We don't have the authority to charge customers processing fees. We pay fees to our vendor. Who mails out the physical stamp? Is there still a few of \$1.50 charged by Amplex? Just a few thoughts/questions.

The ability to transfer federal e-stamp funds to fed contractor.

Too much trouble for the amount we sell.

The complicated MOU/cooperative agreement and costs to administer the program. It isn't the dollar amount of the costs to administer the program, but the actual administrative red-tape to administer the program.

Primarily the question of costs for staff time to sell the stamp vs no revenue return from sales. With electronic sales now happening, greatly reducing staff time needed, this becomes less of an issue. However, it will still require interest from the administration.

Question 13. Comments regarding compatibility with existing license sales systems.

Licensing system is being updated. Our intent is to pursue this once our new system is up.

We are moving from an in-house system to a third-party vendor for license sales. We hope that the third-party vendor will offer the federal E-Stamp.

Current internal licensing system limitations.

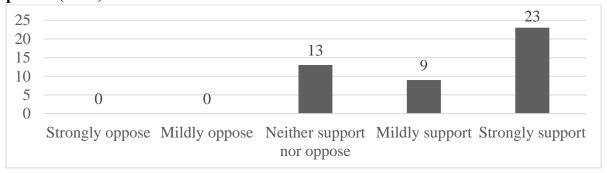
Our entire licensing system is based on calendar year sales. Federal stamps being on fiscal year is a big deterrent. It would require an overhaul of our POS system including adding a separate system based on license sales for fiscal year purchases.

Question 13. Comments concerning the 45-day expiration.

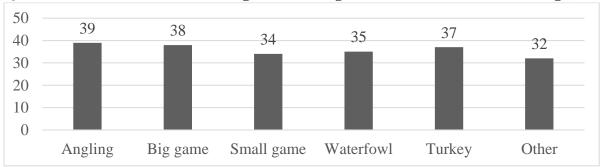
45-day limitation

Not currently programmed in the ELS system, 45-day validation/expiration concerns, and potential physical stamp transfer during season.

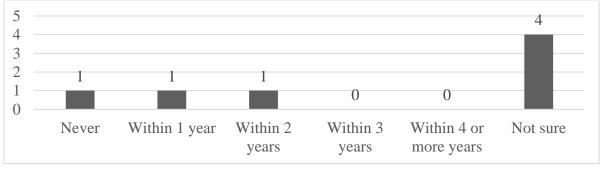
Question 14. How much would you support or oppose eliminating the 45-day expiration period. (n=45)



Question 15. Number of states using the following license databases for marketing. (n=48)



Question 16. When do you anticipate, your agency will begin using license databases for marketing purposes? (n=7)



Appendices

Appendix 1: Federal Duck Stamp State E-Stamp Survey Instrument

Thank you for taking this survey! Your answers will never be associated with your name and your responses will only be reported when combined with the responses from others.

Q1 Was 2020 the first year you purchased an E-Stamp?

- o No
- Yes

Q2 When do you usually purchase your Federal Duck Stamp?

- More than three weeks before I start waterfowl hunting
- o Within one to three weeks of when I start waterfowl hunting
- o Within a week of when I start waterfowl hunting
- o It varies depending on the year

Q3 About how long did it take for you to receive your physical Duck Stamp in the mail after purchasing your E-Stamp in 2020?

- Less than 45 days
- More than 45 days
- I never received a physical stamp
- o I don't recall

Skip To: Q4 If People who purchase an E-Stamp are supposed to receive a physical stamp in the mail within 45 days. = More than 45 days

Skip To: Q4 If People who purchase an E-Stamp are supposed to receive a physical stamp in the mail within 45 days. = I never received a physical stamp

Skip To: Q5 If People who purchase an E-Stamp are supposed to receive a physical stamp in the mail within 45 days. = I don't recall

Skip To: Q5 If People who purchase an E-Stamp are supposed to receive a physical stamp in the mail within 45 days. = Less than 45 days

0	Yes					
much		-	-	ohysical Federal Duc sion to purchase an		
		Not at all	A little	A moderate amount	A lot	A great deal
place	ldn't find a to buy the cical stamp	0	0	0	0	0
conv	A more enient way purchase	\circ	\circ	0	\circ	0
bec othe lice	nsistency, cause my er hunting enses are digital		0	0	0	0
Q6 Ho	They are of They are so They are r	fficult are E-Stam easy to understand omewhat easy to neither easy nor d omewhat difficult rery difficult to un	d understand ifficult to under t to understand			
			-	nd then hunters are aterfowl. Were you		_
0	No Yes					
		pport or oppose methe date of purcha	-	valid for the entire w	aterfowl seaso	on rather than for
0 0 0	 Mildly oppose Neither support nor oppose Mildly support 					

Q4 In 2020, did you make an inquiry about the delivery status of your physical stamp?

o No

Q9 Currently, there are additional costs (\$2.00 for shipping and handling plus other processing fees) associated with purchasing the E-Stamp. If the physical stamp becomes optional, which choice would you select when purchasing your E-Stamp?

- o Pay the \$2.00 shipping and handling fee to receive the physical stamp after the season
- o Save the \$2.00 by opting out of receiving the physical stamp after the season
- Donate the \$2.00 by opting out of receiving the physical stamp after the season and directing this amount towards waterfowl habitat conservation

Q10 How much would you be willing to donate to the Federal Duck Stamp Program to provide waterfowl habitat if that option were available when you purchased an E-Stamp? (*Note: Currently, 98% of the \$25 cost of the Federal Duck Stamp goes directly to purchase habitat or acquire conservation easements.*)

- o \$0
- o \$1 \$9
- o \$10 \$19
- o \$20 \$30
- o More than \$30

Q11 This is the last question, in which months do you typically hunt waterfowl?

(Check all that apply)

- September
- October
- November
- o December
- January
- February

Appendix 2: Federal Duck Stamp State Physical Stamp Survey Instrument

Thank you for taking this survey! Your answers will never be associated with your name and your responses will only be reported when combined with the responses from others.

Q1 Which type of Federal Duck Stamp did you purchase in 2020?

- A physical paper duck stamp
- o An E-Stamp
- o I did not purchase a Federal Duck Stamp in 2020

Skip To: Q2 If Which type of Federal Duck Stamp did you purchase in 2020? = A physical paper duck stamp
Skip To: End of Survey If Which type of Federal Duck Stamp did you purchase in 2020? = An E-Stamp
Skip To: End of Survey If Which type of Federal Duck Stamp did you purchase in 2020? = I did not purchase a
Federal Duck Stamp in 2020

Q2 When do you typically purchase your Federal Duck Stamp?

- More than three weeks before I start waterfowl hunting
- Within one to three weeks of when I start waterfowl hunting
- Within a week of when I start waterfowl hunting
- o It varies depending on the year

Q3 Hunters have the choice of purchasing either a physical Federal Duck Stamp or an E-Stamp. How much did the following reasons influence your decision to purchase a physical Federal Duck Stamp rather than an E-Stamp in 2020?

	Not at all	A little	A moderate amount	A lot	A great deal
Didn't know about E-Stamp	0	0	0	0	0
Less complicated	0	\circ	0	\circ	\circ
Cheaper	0	\circ	\bigcirc	\circ	\bigcirc
Would still need a physical stamp	0	\circ	\circ	\circ	\circ
I buy multiple stamps, so it's easier	0	0	0	0	0

Q4 How difficult or easy was it for you to find a place to purchase the 2020 Federal Duck Stamp?

- o Extremely difficult
- o Somewhat difficult
- o Neither easy nor difficult
- Somewhat easy
- o Extremely easy

Q5 How likely would you be to purchase an E-Stamp if it was the same price as the physical stamp?

- o No more likely
- Somewhat more likely
- Much more likely

Q6 This is the last question, in which months do you typically hunt waterfowl? (Check all that apply)?

- o September
- o October
- o November
- o December
- January
- o February

Appendix 3: Federal Duck Stamp Enforcement Survey Instrument

We're interested in hearing how your law enforcement officers feel about the E-Stamp version of the Federal Duck Stamp and to hear how it may be improved. Please take a moment to read the background information we've provided before answering each question. To read the background information for the first question, please click on the arrow button below.

Issue 1

Stamp Passing: Routinely, E-Stamp purchasers receive the physical stamp within a few days of purchasing the E-Stamp, creating a situation where the hunter possesses two valid forms of the same license while having paid for only one. Enforcement officers are encountering situations where the physical paper stamp is handed off to another hunter who presents it as a license to hunt, never having purchased their own. They have also heard of hunters selling their physical stamp to others. The Task Group would like to know how much of an issue stamp passing is in your state. Scroll down and click on the arrow to go to the first question.

Q1 How much concern are field enforcement officers voicing for suspected stamp passing?

- No concern
- Minor concerns
- Major concerns

Issue 2

Hunting with an expired E-Stamp: E-Stamp purchasers are required to possess a physical Federal Duck Stamp while waterfowl hunting 46 days after they purchased their E-Stamp. Members of the Task Group have heard reports of violations of this regulation with hunters indicating they did not receive the physical paper stamp (e.g., delivered to wrong address, lost in mail, or accidently discarded as junk mail) or believed conservation officers/agents wouldn't ticket them if they could at least show they had purchased an E-Stamp. The Task Group would like to know how much of an issue hunting with an expired E-Stamp is in your state.

Q2 How much of a concern are field enforcement officers voicing about hunting with an expired E-Stamp?

- No concern
- Minor concerns
- Major concerns

Q3 Would your law enforcement division support or oppose making E-Stamp valid for the entire waterfowl season rather than for just 45 days from the time of purchase?

- Strongly oppose
- o Mildly oppose
- o Neither support nor oppose
- Mildly support
- Strongly support

Q4 Do you have any additional comments regarding the Federal E-Stamp program?

Appendix 3: Federal Duck Stamp License System Managers Survey Instrument

The Association of Fish and Wildlife Agencies (AFWA) Federal Duck Stamp Task Group is interested in learning about your agency's perspectives regarding the E-Stamp version of the Federal Duck Stamp. We appreciate you taking the time to complete this survey.

Q1 In which state is your agency located?
▼ Alabama I do not reside in the United States

Q2 Which methods can waterfowl hunters use to purchase licenses in your state? (Check all that apply.)

- Electronic self-purchased (i.e., online or App)
- o Electronic Point of Sale (i.e., purchased from vendor or agency)
- o Phone call-in
- o Paper, handwritten (purchased from vendor or agency)

Q3 When purchasing the state license(s) required to hunt waterfowl in your state, are waterfowl hunters charged extra processing fees when they purchase their license(s) using the following methods of purchase.

	No	Yes
Retail vendor	0	\circ
Online		
App	\circ	\circ
Phone call-in	\circ	\circ
Agency office	\circ	\circ
Using a credit card	0	\circ

Skip To: Q5 If When purchasing the state license(s) required to hunt waterfowl in your state, are waterfowl hunt… [No] (Count) = 6

Q4 How much are the extra processing fees for the most expensive state resident license required for waterfowl hunting? (Note: If the processing fees vary depending on the method of purchase, please respond based on the most costly processing fee associated with the methods of purchase you responded with "Yes" in the previous question.)

- o \$0.01 to \$0.75
- o \$0.76 \$1.50
- o \$1.51 \$2.25
- o More than \$2.25

Q5 In your state, what are waterfowl hunters required to present to law enforcement to prove licensure (excluding the Federal Duck Stamp)?

- O Digital proof (e.g., license on mobile App, a picture or pdf of license)
- A physical license
- o Either a digital or physical license

Q6 Does your state offer the electronic federal Duck Stamp (E-Stamp)?

- o No
- o Yes

Skip To: Q7 If Does your state offer the electronic federal Duck Stamp (E-Stamp)? = Yes Skip To: Q8 If Does your state offer the electronic federal Duck Stamp (E-Stamp)? = No

Q7 Based on your state's experience with the federal E-Stamp, what advice would you give to other states interested in adopting it?

Q8 How interested is your agency	in implementing the federal E-	-Stamp program in your state?
----------------------------------	--------------------------------	-------------------------------

- o Extremely interested
- Very interested
- Moderately interested
- o Slightly Interested
- Not at all interested

Q9 Would it require state legislative action to implement the federal E-Stamp program in your state?

- o No
- Yes

Skip To: Q12 If Would it require state legislative action to implement the federal E-Stamp program in your state? = No

Skip To: Q1 If Would it require state legislative action to implement the federal E-Stamp program in your state? = Yes

Q10 How easy or difficult would it be to get the necessary state legislation passed to offer federal E-Stamps in your state?

- o Extremely difficult
- Somewhat difficult
- Neither easy nor difficult
- Somewhat easy
- Extremely easy

Q11 How much concern would your agency have that introducing state legislation or amendments to
existing legislation to adopt the federal E-Stamp would open the door to other less desirable state
egislation/amendments?

- o No concern
- Minor concerns
- Major concerns

Q12 How likely would your state be to offer the federal E-Stamp if the 45-day expiration period was eliminated, and the physical stamp was mailed to hunters after the waterfowl season?

- No more likely
- Somewhat more likely
- Much more likely

Q13 What is preventing your state from participating in the federal E-Stamp program?

Q14 Would your agency support or oppose making the federal E-Stamp valid for the entire waterfowl season rather than for just 45 days from the time of purchase?

- Strongly oppose
- Mildly oppose
- Neither support nor oppose
- Mildly support
- Strongly support

You are almost finished. We just have one or two more questions dealing with marketing.

Q15 Does your agency use the following license databases for marketing purposes?

	No	Yes
Angling (any type of license)	0	
Big game (deer, elk, etc., any type of license)	0	
Small game (any type of license)	0	0
Waterfowl (any type of state license)	0	
Turkey (any type of license)	0	0
Other (any type of license)	0	\circ

Skip To: End of Survey If Does your agency use the following license databases for marketing purposes? [Yes] (Count) >= 1

Q16 When do you anticipate your agency will begin using license databases for marketing purposes?

- Never
- o Within 1 year
- o Within 2 years
- Within 3 years
- Within 4 or more years
- Not sure