I. Greetings and Introductions
Lori Bennett and Paul Rauch, FWS

U.S. Fish and Wildlife Service – Paul Rauch/ Steve Klein/ Lori Bennett/ Taylor Pool
Tax and Trade Bureau – Jesse Longbrake
Internal Revenue Service – Tim Boes
Office of Tax Analysis –
Customs and Border Protection –
U.S. Coast Guard – Barry Nobles
Association of Fish and Wildlife Agencies – Carol Frampton / Lane Kisonak / Jen Mock Shaeffer
National Association of State Boating Law Administrators –
American Sportfishing Association –
National Shooting Sports Foundation –
National Marine Manufacturers Association –
Archery Trade Association – Dan Forster
Wildlife Management Institute – Jon Gassett / Mitch King

II. Federal Status Reports and Updates

A. U.S. Department of the Treasury
   i. Internal Revenue Service – Tim Boes
      Sport Fishing and Archery Compliance Activities

   ii. Office of Tax Analysis –
       Estimating Receipts for the Sport Fish and Boating Trust Fund
       Estimating Receipts for the Wildlife Restoration Account

   iii. Alcohol and Tobacco Tax and Trade Bureau
       What is Happening in the World of Federal Firearms & Ammunition Excise Tax?

B. U.S. Department of Homeland Security
   i. Customs and Border Protection
      Duty Trends

   ii. U.S. Coast Guard
      Boat Registration Forecast and Trends
C. Department of the Interior
   i. U.S. Fish and Wildlife Service
      Receipt Trends
      Status of 2016 National Survey of Fishing, Hunting, and Wildlife-Associated Recreation
      Wildlife TRACS Data System Update
      Strategic Communications Plan Update

III. Ongoing Areas of Interest and Concern
A. Industry Shows 2017 and 2018 – Mitch King
   i. ATA
   ii. ICAST
   iii. SHOT
B. TFCWG Charter Updated - Lori Bennett

IV. Nongovernmental Organizations Status Reports and Updates
A. Association of Fish and Wildlife Agencies
   Legislative Update
   Changes or additions needed to laws or regulations to improve excise tax collections
B. National Shooting Sports Foundation
   Status of Industry Sales
   2017/2018 Industry Summit Update
   Industry Chat/Concerns
C. American Sportfishing Associations
   Status of Industry Sales
   ASA 2017/2018 Summit Update
   Industry Chat/Concerns
D. Archery Trade Association
   Status of Industry Sales
   Industry Chat/Concerns
E. National Marine Manufacturers Association
   Status of Industry Sales
   Industry Chat/Concerns
F. Wildlife Management Institute
   2017/2018 Fish and Wildlife Business Summit Update

V. Identify New Areas of Concern – All

VI. Set Date/Time for Follow Up Meeting(s) – All (Suggest 19 February 2019)

VII. Conclusions/Agreements Reached and Wrap Up Review
ACTION ITEMS FROM FEBRUARY 2017 TFCWG MEETING:

1. Imports – Mitch King will look at Harmonized Tariff Schedule to determine where to go with items such as cast nets which are no longer deposited in SFRBT fund to determine appropriate action.

2. Registered Boats - USCG and NMMA will look at total registered recreational motorized boat numbers to see why NMMA shows approximately 1 million more boats.

3. Follow-up needed on Wildlife Restoration Account forecast to determine why OTA forecasts increase in archery receipts.
   - Elena Patel with OTA is responsible for the WR Account. The increase in archery is driven by Gross Domestic Product (GDP) growth with quarterly adjustments for seasonality. In the past, this type of model has done fairly well in forecasting.

4. TFCWG Charter needs updated.
   - Updated TFCWG Charter approved by AFWA Fish and Wildlife Trust Funds Committee Chair, Jack Buckley, at the 2017 North American Wildlife & Natural Resources Conference in Spokane, WA on March 10, 2017.